

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 09, 2022

REGISTRATION NO: 27823

BONDS ISSUED BY: Ste. Genevieve County R-II School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2022) COUNTY: Ste. Genevieve
(a portion of \$20,000,000 authorized)

DATE OF ISSUE: September 13, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities including, without limitation: a new Early Childhood Center; ADA accessibility for entryways and building levels; secure vestibule entry points; office reconfigurations and gymnasium renovation; lagoon update; weight room and practice gymnasium addition; student restroom updates; baseball and softball fields lights, bleachers and bullpen fencing installation; technology infrastructure District-wide updates; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,050,000.00	03/01/2035	
5.00000%	\$1,100,000.00	03/01/2036	
5.00000%	\$1,150,000.00	03/01/2037	
	\$1,200,000.00	03/01/2038	*
	\$1,275,000.00	03/01/2039	*
5.00000%	\$2,475,000.00	03/01/2039	
	\$1,350,000.00	03/01/2040	*
	\$1,400,000.00	03/01/2041	*
	\$1,475,000.00	03/01/2042	*
5.00000%	\$4,225,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2022 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,660,046.00

INTEREST RATE: 4.42294%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$801,407,724.00

INDEBTEDNESS: (Including this issue) \$27,980,000.00

NOTICE OF ELECTION: Published in the Ste. Genevieve Herald newspaper on March 23 and 30, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 1,725 No - 721

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

